

# Return of Electorate Candidate Donations, Expenses and Loans for the 2023 General Election

## **DECLARATION**

1.	Canalagre name:		COMPLETING THE RETURN	
	Casey Costello		You can complete the return electronically or by hand. If you complete the form electronically each part will be automatically added up for you, as well as the totals on this page of the return.  For information on types of electronic signatures that the Commission accepts,	
	Party name (if applicable):			
	New Zealand First Party			
	Electorate contested:			
	Port Waikato			
2.			please see the How to Complete your  Candidate Return Form for the General  Election instruction sheet.	
	Complete Parts A to E on pages 2 to 7 if you have any donations to declare.			
	Write 'NIL' if you have NO donations, or contributions to a donation, to declare under Parts A, C or D		CHECKLIST	
	Part A: Candidate donations of more than \$1,500	20,500.00	Step 1 completed	
	Part C: Anonymous candidate donations of more than \$1,500	\$ 0.00	Parts A to E completed or 'NIL' entered at step 2	
	Part D: Overseas candidate donations of more than \$50	\$ 0.00	Parts F and G completed or	
	Total (A + C + D)	\$ 20,500.00	'NIL' entered at step 3	
3.	TOTAL CANDIDATE ELECTION EXPENSES		Part H completed or 'NIL' entered at step 4	
•	Complete Parts F and G on pages 8 to 11 if you have any expenses to declare.			
	Write 'NIL' if you have NO expenses to declare		Declaration signed and dated	
	Part F: Candidate only election advertising	\$ 5,290.00	FILING THE RETURN	
	Part G: Election advertisements shared with the party and/or other candidates	\$ 4,679.13	Candidate returns must be filed with the Electoral Commission by <b>5pm, 14 February</b>	
	Total (F + G)	\$ 9,969.13	2024 (within 70 working days of election day). Candidates who fail to comply with	
4.	TOTAL CANDIDATE LOANS		these requirements commit an offence and may be referred to the Police.	
	Complete Part H on page 12 if you have any loans to declare.		The return can be filed:	
	Write 'NIL' if you have NO loans to declare		by email to legal@elections.govt.nz	
	Part H: Candidate loans	\$ 0.00	by delivery to Level 4,     34-42 Manners Street,     Wellington 6011	
			Reminder: the returns are open to public inspection and will be published on	
5.	I declare that to the best of my knowledge this return, filed pursuant to section 214GA of the Electoral Act 1993, is an accurate record of the candidate donated on my behalf, and of election expenses incurred by me, or on my behalf, and my campaign for the 2023 general election and is not false in any material particles.	tions made to me, or oans given to me for	www.elections.nz.	
	SIGNATURE DATE: DO / MR. 13/2	12024		
			SAVE AS PRINT	

### INFORMATION ON CANDIDATE DONATIONS, ELECTION EXPENSES AND LOANS

### WHO MUST FILE A RETURN?

All electorate candidates at the 2023 general election must file a return of candidate donations, election expenses and loans. Even if you have no donations, expenses or loans to declare, you MUST still complete the candidate return recording 'NIL' donations, expenses and loans.

#### **KEEPING RECORDS OF DONATIONS, EXPENSES AND LOANS**

Candidates must keep good records of all candidate donations, candidate expenses and loans. Candidates must keep invoices and receipts for all election expenses of \$50 or more for three years after returns are filed.

Further information on candidate donations, expenses and loans is available in the Candidate Handbook - General Election 2023

# **DONATIONS** Complete Parts A to E

#### Information on Candidate Donations

Candidates are required to include in the candidate return every candidate donation or contribution to a candidate donation of more than \$1,500 (including GST), including a series of donations or contributions made by one person that adds up to more than \$1,500.

#### Candidate donations

A candidate donation includes any money, goods or services that are donated to a candidate, or a person on the candidate's behalf, for use in the candidate's campaign for election. The following are candidate donations:

- free goods or services that have a reasonable market value greater than \$300 (or \$50 if provided by an overseas person);
- discounted goods or services where the reasonable market value of the goods or services is greater than \$300 (or \$50 if provided by an overseas person);
  - the difference between the contract or agreed price and the reasonable market value of those goods and services is a donation:
- the purchase of goods or services from the candidate at a value that exceeds their reasonable market value;
  - the difference between the price paid and reasonable market value is a donation;
- extending credit to a candidate on favourable terms;
- the value of the favourable terms is a donation.

### The following are not a candidate donation:

- · free labour
- goods or services provided free of charge to a candidate, or to any person on the candidate's behalf, that have a reasonable market value of \$300 or less (or \$50 or less if from an overseas person), or
- money provided by the candidate for his or her own campaign.

#### Instructions for Part A

For donations of more than \$1,500 (other than anonymous donations or overseas donations) you need to record the name and street address of the donor, the date the donation was received and the amount received from the donor.

Where you have received a number of donations from the same donor you should include each date on which a donation was received from the donor and the aggregated total from the donor. Aggregated donations are not contributions and do not have to be recorded in Part B.

You also need to confirm whether any person (other than the donor) has contributed more than \$1,500 to the donation (or more than \$50 if the contributor is an overseas person). Contributions of more than \$1,500 must be disclosed in Part B (or Part E for contributions of more than \$50 from an overseas person).

#### Example

John Smith owns a publishing company. On 1 November 2022 he gives you goods for your campaign valued at \$1,000. On 10 November 2022 he also gives you a monetary donation of \$4,000. The money was given to you as the result of a fundraiser which John Smith organised and includes a contribution from Jane Jones of \$2,000.

## PART A: CANDIDATE DONATIONS OF MORE THAN \$1,500

OTHER THAN ANONYMOUS OR OVERSEAS DONATIONS

WRITE <b>'NIL'</b> IF YOU	HAVE NO DONATIONS	TO DECLARE HERE:	
		TOTAL FOR PART A	20,500.00
Donor's name and street address	Date donation or aggregated donations received dd/mm/yyyy	Does the donation contain contributions from another person of more than \$1,500? Enter YES or NO If YES complete Part B	Amount of donation or total aggregated donations (including GST)
EXAMPLE: John Smith, Smiths Publishing 35 Main Street, Suburb Wellington	1/11/2022, 10/11/2022	Yes	\$5,000.00
Alan Trail 39C Holmwood Road, Merivale Christchurch	7/8/2023	no	\$ 3,000.00
John Lindsay 204/429 Parnell Road, Parnell, Auckland	8/8/2023	no	\$ 2,500.00
Lee Short 21 O'Rorke Road, Penrose, Auckland	10/8/23	no	\$ 5,000.00
Jessica Kimmel 12 Rata Road, Devonport Auckland	14/8/23	no	\$ 10,000.00

Donor's name and street address

Date donation or aggregated donations received dd/mm/yyyy Does the donation contain contributions from another person of more than \$1,500?

Enter YES or NO

If YES complete Part B

Amount of donation or total aggregated donations (including GST)

\$0.00

## PART B: CONTRIBUTIONS OF MORE THAN \$1,500

#### Instructions for Part B - Contributions

A contribution is money, goods or services that makes up a donation or is included in a donation or has been used to wholly or partly fund a donation, that was given to the donor or a person who was expected to pass the contribution to the donor.

Only complete Part B if the donation in Part A includes a contribution, from someone other than the donor, exceeding \$1,500.

## For each contribution recorded in Part B you will need to provide:

the name and street address of each contributor; and

- the amount of each contribution made by the contributor or, in the case of multiple contributions, the total amount of the contributions; and
- the date on which each donation funded from the contributions was made (this should be the same date included in Part A for the related donation).

Please do not include the Part B total with the overall donations total on page 1 of the return.

## WRITE 'NIL' IF YOU HAVE NO CONTRIBUTIONS TO DECLARE HERE:

NIL

TOTAL FOR PART B

\$ 0.00

Contributor's name and street address

Date the related donation funded from contributions was made dd/mm/yyyy

Name of donor in **Part A** to which this contribution relates

Amount of contribution (including GST) \$0.00

EXAMPLE: Jane Jones
| Side Street, Suburb
| Wellington

Ha741/2022

John Smitt

\$2,000.00

# PART C: ANONYMOUS CANDIDATE DONATIONS OF MORE THAN \$1,500

## Instructions for Part C - Anonymous donations

An anonymous donation is a donation made in such a way that the candidate who receives the donation does not know the identity of the donor and could not, in the circumstances, reasonably be expected to know the identity of the donor.

If you receive an anonymous candidate donation greater than \$1,500, you may retain \$1,500 of that donation. The balance of the donation must, within 20 working days of receipt, be paid to the Electoral Commission for payment into a Crown bank account.

#### In the candidate return, you must disclose:

- the date the donation was received; and
- · the amount received; and
- the date payment to the Electoral Commission was made; and
- the amount paid to the Electoral Commission.

WRITE 'NIL' IF YOU HAVE NO ANONYMOUS DONATIONS TO DECLARE HERE:

NIL

TOTAL FOR PART C

\$ 0.00

Date anonymous donation received dd/mm/yyyy

Amount of anonymous donation (including GST) \$0.00

Date paid to the Electoral Commission dd/mm/yyyy Amount paid to the Electoral Commission (including GST) \$0.00

## PART D: OVERSEAS CANDIDATE DONATIONS OF MORE THAN \$50

## Instructions for Part D - Donations from overseas persons

An overseas person is:

- an individual who resides outside New Zealand and is not a New Zealand citizen or registered elector; or
- a body corporate incorporated outside New Zealand; or
- an unincorporated body that has its head office or principal place of business outside New Zealand.

If you receive a candidate donation from an overseas person exceeding \$50 (including free goods and services or a discount on goods or services exceeding \$50) you may retain \$50 of that donation. The balance of the donation must, within 20 working days of receipt, either be returned to the overseas person who made the

donation, or if this is not possible, be paid to the Electoral Commission. Further guidance is available in the *Candidate Handbook - General Election 2023.* 

#### In the candidate return, you must disclose:

- the name and address of the overseas person; and
- the date that the donation was received or, in the case of multiple donations, the date each donation was received; and
- the amount of the donation or, in the case of aggregated donations, the total amount of the donations; and
- the amount returned to the overseas person or paid to the Electoral Commission, and the date that such payment was made.

WRITE 'NIL' IF YOU HAVE NO OVERSEAS DONATIONS TO DECLARE HERE:

NIL

TOTAL FOR PART D

\$ 0.00

Overseas donor's name and street address

Date donation received or (dates received if aggregated donations) dd/mm/yyyy Amount of donation or total aggregated donations (including GST) \$0.00 Amount returned to the overseas donor or paid to the Electoral Commission and date of that return or payment (including GST)

\$0.00

dd/mm/yyyy

## PART E: CONTRIBUTIONS FROM OVERSEAS PERSON OF MORE THAN \$50

## Instructions for Part E – Contributions from overseas persons

If you receive any donation from a donor who is not an overseas person that includes a contribution from an overseas person greater than \$50 (either on its own or when aggregated with all other contributions to the donation by the same overseas person), you must return the whole donation to the donor. If that is not possible, you must forward the whole donation to the Electoral Commission.

## In the candidate return, you must disclose:

· the name and address of the overseas person; and

- the amount of the contribution or the total amount of aggregated contributions; and
- the date on which the related donation funded from the contribution was made; and
- the amount paid back to the donor or paid to the Electoral Commission, and the date that such payment was made.

Please do not include Part E total with the overall donations total on page 1 of the return.

WRITE 'NIL' IF YOU HAVE NO OVERSEAS CONTRIBUTIONS TO DECLARE HERE:

NIL

TOTAL FOR PART E

\$ 0.00

Overseas contributor's name and street address

Date the related donation funded from the contribution was made

dd/mm/yyyy

Amount of contribution or total aggregated contributions (including GST)
\$0.00

Amount returned to the donor or paid to the Electoral Commission and date of that return or payment (including GST)

\$0.00

dd/mm/yyyy

# **ELECTION EXPENSES** Complete Parts F and G

Your election expenses during the regulated period (14 July to 13 October 2023) must not exceed \$32,600 (including GST). It is an offence to spend more than this.

## Information on Candidate Expenses

Candidate election expenses are the costs of advertising in any medium that:

- may reasonably be regarded as encouraging or persuading voters to vote, or not to vote, for an electorate candidate (whether or not the name of the candidate is stated), and
- are published, or continue to be published, during the regulated period for the general election, and
- are promoted by the candidate or with the candidate's authority.

### Election expenses include:

- the costs incurred in the preparation, composition, printing, postage and publication of the advertisement, and
- the reasonable market value of any material used or applied towards the advertisement provided to the candidate for free or below reasonable market value.

A candidate's deposit or the costs of hall hire, refreshments, the conduct of surveys or opinion polls, free labour, the framework that supports hoardings (other than a commercial framework) or replacing materials that have been destroyed through no fault of the candidate are not election expenses.

Further guidance is available in the **Candidate Handbook - General Election 2023**.

## Instructions on how to complete Part F

You should record all election expenses incurred in relation to candidate advertisements published, or continued to be published, during the regulated period for the general election promoted by you or with your written authority.

For advertisements published both before and during the regulated period you should apportion the costs so that only a fair proportion of the expenses are attributed to being incurred during the regulated period. Only record the amount attributable to the regulated period in the return.

Disclose the total amount incurred on election advertisements (including GST) published during the regulated period even if payment for the advertising was made outside of the regulated period.

PART F: CANDIDATE ONLY E	LECTION ADVERTISING
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WRITE 'NIL' IF YOU HAVE NO EXPENSES TO DECLARE HERE:	
TOTAL FOR PART F	\$ 5,290.00
Item description  Provide details of the type of advertisement, name of advertiser or supplier,  volume, duration and size as appropriate	Value \$0.00 (including GST)
EXAMPLE: Dominion Post: we full page onvertisements: 25 September 2023	\$120,00
XAMPLE: coebook promotional posts x 12: September - 6 October 2023	\$50.00
i-local on-line magazine publication full page advert - 3 August 2023	\$ 2,300.00
he Campaign Company Graphics production, page establishment and management	\$ 2,000.00

\$ 2,990.00

#### Item description

Provide details of the type of advertisement, name of advertiser or supplier, volume, duration and size as appropriate

Value \$0.00 (including GST)

# PART G: ELECTION ADVERTISEMENTS SHARED WITH THE PARTY AND/OR OTHER CANDIDATES

## Instructions on how to complete Part G

You should record all election expenses incurred in relation to election advertisements published, or continued to be published, during the regulated period for the general election (14 July to 13 October 2023) promoting your candidacy and the party and/or one or more other candidates.

Apportionment is permitted between a candidate and party(ies) and other candidate(s) based on coverage. Where an expense item has been apportioned between you and the party and/or candidate(s) you should ensure there is a consistent description and approach to apportionment in each return of election expenses. Record the name

of the party or other candidate(s) featured in the advertising in the item description.

For advertisements published both before and during the regulated period you should apportion the costs so that only a fair proportion of the expenses are attributed to being incurred during the regulated period. Only record the amount attributable to the regulated period in the return.

Disclose the total amount incurred on election advertisements published during the regulated period even if payment for the advertising was made outside of the regulated period.

WRITE 'NIL' IF YOU HAVE NO SHARED EXPENSES TO DECLARE HERE:			
		TOTAL FOR PART G	\$ 4,679.13
Item description  Provide details of the type of advertisement, name of advertiser or supplier, valume, duration and size as appropriate	Total cost (including GST)	% apportioned as	Value \$0.00 (including GST)
EXAMPLE: Filer, 30 September to 10,000 households Fedfuring the Growth Perty	\$2000.00	candidate expense	\$200.00
Meta Platforms Ireland	\$ 1,938.26	50%	
North Harbour Signs IN5286 Campaign hoardings - 50% candidate/50% Party Vote	\$ 1,180.00	50%	\$ 969.13 \$ 590.00
North Harbour Signs, Mixed hoarding package	\$ 4,200.00	50%	\$ 2,100.00
IZFirst merchandise (hats, shirts, rosettes)	\$ 1,304.00	50%	\$ 652.00
est Franklin Breeze alf page advert - September 2023 publication	\$ 736.00	50%	\$ 368.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00

#### Item description

Provide details of the type of advertisement, name of advertiser or supplier, volume, duration and size as appropriate

Total cost (including GST)

% apportioned as candidate expense

Value \$0.00 (including GST)

\$ 0.00

\$ 0.00
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## **PART H: CANDIDATE LOANS**

#### Instructions for Part H - Candidate loans

A candidate loan is a written or oral agreement under which a lender lends money to a candidate for their campaign.

Money lent by a registered bank at a commercial interest rate is not a candidate loan, nor are credit cards and overdraft facilities with registered banks.

All candidate loans, no matter the size, must be reported in **Part H**. Loans from the same lender need to be aggregated.

WRITE 'NIL' IF YOU HAVE NO LOANS TO DECLARE HERE:

NIL

TOTAL FOR PART H

\$ 0.00

Lender's name and street address

Loan amount (including GST) \$0.00

Date loan entered into dd/mm/yyyy

Repayment date (if no repayment date, specify "no repayment date" here)

Guarantor's name and street address (if any)

Unpaid balance of loan \$0.00

Interest rate or rates

Details of security given

Any terms (that enable the lender to reduce or extinguish the loan amount and/or interest or grant any concession in respect of repayment)

Lender's name and street address

Loan amount (Including GST) \$0.00

Date loan entered into dd/mm/yyyy

Repayment date (if no repayment date, specify "no repayment date" here)

Guarantor's name and street address (if any)

Unpaid balance of loan \$0.00

Interest rate or rates

Details of security given

Any terms (that enable the lender to reduce or extinguish the loan amount and/or interest or grant any concession in respect of repayment)