

Return of Electorate Candidate Donations, Expenses and Loans for the 2023 General Election

DECLARATION

1. Candidate name:

Penny Simmonds

Party name (if applicable):

NZ National Party

Electorate contested:

Invercargill

2. TOTAL CANDIDATE DONATIONS

Complete Parts A to E on pages 2 to 7 if you have any donations to declare.

Write 'NIL' if you have **NO** donations, or contributions to a donation, to declare under Parts A, C or D

Part A: Candidate donations of more than \$1,500

38,772.50

Part C: Anonymous candidate donations of more than \$1,500

\$ 0.00

Part D: Overseas candidate donations of more than \$50

\$ 0.00

Total (A + C + D)

\$ 38,772.50

3. TOTAL CANDIDATE ELECTION EXPENSES

Complete Parts F and G on pages 8 to 11 if you have any expenses to declare.

Write 'NIL' if you have **NO** expenses to declare

Part F: Candidate only election advertising

\$ 23,265.86

Part G: Election advertisements shared with the party and/or other candidates

\$ 2,438.28

Total (F + G)

\$ 25,704.14

4. TOTAL CANDIDATE LOANS

Complete Part H on page 12 if you have any loans to declare.

Write 'NIL' if you have **NO** loans to declare

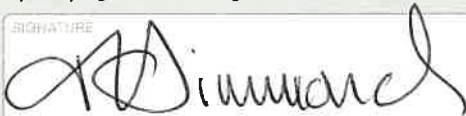
NIL

Part H: Candidate loans

\$ 0.00

5. I declare that to the best of my knowledge this return, filed pursuant to sections 205K, 209 and 214GA of the Electoral Act 1993, is an accurate record of the candidate donations made to me, or on my behalf, and of election expenses incurred by me, or on my behalf, and loans given to me for my campaign for the 2023 general election and is not false in any material particular.

SIGNATURE



DATE (DD MM YYYY)

14/02/2024

COMPLETING THE RETURN

You can complete the return electronically or by hand. If you complete the form electronically each part will be automatically added up for you, as well as the totals on this page of the return.

For information on types of electronic signatures that the Commission accepts, please see the **How to Complete your Candidate Return Form for the General Election** instruction sheet.

CHECKLIST

Step 1 completed



Parts A to E completed or 'NIL' entered at step 2



Parts F and G completed or 'NIL' entered at step 3



Part H completed or 'NIL' entered at step 4



Declaration signed and dated



FILING THE RETURN

Candidate returns must be filed with the Electoral Commission by **5pm, 14 February 2024** (within 70 working days of election day). Candidates who fail to comply with these requirements commit an offence and may be referred to the Police.

The return can be filed:

- by email to legal@elections.govt.nz
- by delivery to Level 4, 34-42 Manners Street, Wellington 6011

Reminder: the returns are open to public inspection and will be published on www.elections.nz.

SAVE AS

PRINT

INFORMATION ON CANDIDATE DONATIONS, ELECTION EXPENSES AND LOANS

WHO MUST FILE A RETURN?

All electorate candidates at the 2023 general election must file a return of candidate donations, election expenses and loans. Even if you have no donations, expenses or loans to declare, you **MUST** still complete the candidate return recording 'NIL' donations, expenses and loans.

KEEPING RECORDS OF DONATIONS, EXPENSES AND LOANS

Candidates must keep good records of all candidate donations, candidate expenses and loans. Candidates must keep invoices and receipts for all election expenses of \$50 or more for three years after returns are filed.

Further information on candidate donations, expenses and loans is available in the **Candidate Handbook – General Election 2023**

Donor's name and street address

Date donation or
aggregated donations
received
dd/mm/yyyy

Does the donation
contain contributions
from another person
of more than \$1,500?
Enter **YES** or **NO**
If YES complete Part B

Amount of donation or total
aggregated donations
(including GST)
\$0.00

PART B: CONTRIBUTIONS OF MORE THAN \$1,500

Instructions for Part B – Contributions

A contribution is money, goods or services that makes up a donation or is included in a donation or has been used to wholly or partly fund a donation, that was given to the donor or a person who was expected to pass the contribution to the donor.

Only complete Part B if the donation in Part A includes a contribution, from someone other than the donor, exceeding \$1,500.

For each contribution recorded in Part B you will need to provide:

- the name and street address of each contributor; and

- the amount of each contribution made by the contributor or, in the case of multiple contributions, the total amount of the contributions; and
- the date on which each donation funded from the contributions was made (this should be the same date included in Part A for the related donation).

Please do not include the Part B total with the overall donations total on page 1 of the return.

WRITE 'NIL' IF YOU HAVE NO CONTRIBUTIONS TO DECLARE HERE:

NIL

TOTAL FOR PART B

\$ 0.00

Contributor's name and street address

Date the related donation funded from contributions was made
dd/mm/yyyy

Name of donor in **Part A** to which this contribution relates

Amount of contribution (including GST)
\$0.00

PART C: ANONYMOUS CANDIDATE DONATIONS OF MORE THAN \$1,500

Instructions for Part C – Anonymous donations

An anonymous donation is a donation made in such a way that the candidate who receives the donation does not know the identity of the donor and could not, in the circumstances, reasonably be expected to know the identity of the donor.

If you receive an anonymous candidate donation greater than \$1,500, you may retain \$1,500 of that donation. The balance of the donation must, within 20 working days of receipt, be paid to the Electoral Commission for payment into a Crown bank account.

In the candidate return, you must disclose:

- the date the donation was received; and
- the amount received; and
- the date payment to the Electoral Commission was made; and
- the amount paid to the Electoral Commission.

WRITE 'NIL' IF YOU HAVE NO ANONYMOUS DONATIONS TO DECLARE HERE:

NIL

TOTAL FOR PART C

\$ 0.00

Date anonymous donation received
dd/mm/yyyy

Amount of anonymous donation (including GST)
\$0.00

Date paid to the Electoral Commission
dd/mm/yyyy

Amount paid to the Electoral Commission (including GST)
\$0.00

PART D: OVERSEAS CANDIDATE DONATIONS OF MORE THAN \$50

Instructions for Part D – Donations from overseas persons

An overseas person is:

- an individual who resides outside New Zealand and is not a New Zealand citizen or registered elector; or
- a body corporate incorporated outside New Zealand; or
- an unincorporated body that has its head office or principal place of business outside New Zealand.

If you receive a candidate donation from an overseas person exceeding \$50 (including free goods and services or a discount on goods or services exceeding \$50) you may retain \$50 of that donation. The balance of the donation must, within 20 working days of receipt, either be returned to the overseas person who made the

donation, or if this is not possible, be paid to the Electoral Commission. Further guidance is available in the **Candidate Handbook – General Election 2023**.

In the candidate return, you must disclose:

- the name and address of the overseas person; and
- the date that the donation was received or, in the case of multiple donations, the date each donation was received; and
- the amount of the donation or, in the case of aggregated donations, the total amount of the donations; and
- the amount returned to the overseas person or paid to the Electoral Commission, and the date that such payment was made.

WRITE 'NIL' IF YOU HAVE NO OVERSEAS DONATIONS TO DECLARE HERE:

		TOTAL FOR PART D	NIL
			\$ 0.00
Overseas donor's name and street address	Date donation received or (dates received if aggregated donations) dd/mm/yyyy	Amount of donation or total aggregated donations (including GST) \$0.00	Amount returned to the overseas donor or paid to the Electoral Commission and date of that return or payment (including GST) \$0.00 dd/mm/yyyy

ELECTION EXPENSES Complete Parts F and G

Your election expenses during the regulated period (14 July to 13 October 2023) must not exceed \$32,600 (including GST). It is an offence to spend more than this.

Information on Candidate Expenses

Candidate election expenses are the costs of advertising in any medium that:

- may reasonably be regarded as encouraging or persuading voters to vote, or not to vote, for an electorate candidate (whether or not the name of the candidate is stated), and
- are published, or continue to be published, during the regulated period for the general election, and
- are promoted by the candidate or with the candidate's authority.

Election expenses include:

- the costs incurred in the preparation, composition, printing, postage and publication of the advertisement, and
- the reasonable market value of any material used or applied towards the advertisement provided to the candidate for free or below reasonable market value.

A candidate's deposit or the costs of hall hire, refreshments, the conduct of surveys or opinion polls, free labour, the framework that supports hoardings (other than a commercial framework) or replacing materials that have been destroyed through no fault of the candidate are not election expenses.

Further guidance is available in the *Candidate Handbook - General Election 2023*.

Instructions on how to complete Part F

You should record all election expenses incurred in relation to candidate advertisements published, or continued to be published, during the regulated period for the general election promoted by you or with your written authority.

For advertisements published both before and during the regulated period you should apportion the costs so that only a fair proportion of the expenses are attributed to being incurred during the regulated period. Only record the amount attributable to the regulated period in the return.

Disclose the total amount incurred on election advertisements (including GST) published during the regulated period even if payment for the advertising was made outside of the regulated period.

PART F: CANDIDATE ONLY ELECTION ADVERTISING

WRITE 'NIL' IF YOU HAVE NO EXPENSES TO DECLARE HERE:

TOTAL FOR PART F

\$ 23,265.86

Item description

Provide details of the type of advertisement, name of advertiser or supplier, volume, duration and size as appropriate

**Value \$0.00
(including GST)**

EXAMPLE Flyer for 1000 voters Travon Distributors, Flyers - 25 September - 1 flyer	\$12.00
EXAMPLE Flyer for 1000 voters Travon Distributors, Flyers - 25 September - 1 flyer	\$12.00
Travon Distributors, Flyers - Farmers Meeting & Penny Simmonds	\$ 1,512.05
A & S Rush, Delivery campaign flyers	\$ 174.00
Travon Distributors, Flyer	\$ 1,456.78
Craigs Design & Print, Flyers	\$ 2,842.47
NZ National Party, Designwork	\$ 74.76
Travon Distributors, Delivery campaign flyers	\$ 1,456.77
Whats on Invers, Advertising Sept/Oct	\$ 2,415.00

Item description Provide details of the type of advertisement, name of advertiser or supplier, volume, duration and size as appropriate	Value \$0.00 (including GST)
Vast Billboards, Advertising 15-28 Sep	\$ 2,628.62
Facebook, Social media advertising	\$ 662.37
Vast Billboards, Advertising 29/9-12/10/23	\$ 1,971.38
South Commun Law, Spring Expo Site	\$ 50.00
NZME, Radio package, Newstalk ZB, The Southland Hits, Coast Southland, Hokonui Southland 22 Sep - 13 Oct.	\$ 1,292.36
NZME, Adplays on iHeart Radio 11Sep - 13 Oct	\$ 1,193.94
Southland Express, Advertising 28 Sep	\$ 718.75
Media Works, Radio advertising, The Breeze & More FM, 11 Sep - 13 Oct	\$ 2,502.13
Allied Press, Southland Express, Printed advertising, 6-12 Oct	\$ 1,282.25
Allied Press, Otago Daily Times 13 Oct	\$ 392.15
Hagen Hopkins, Photography	\$ 172.50
TLC Live, Candidate jacket	\$ 94.82
Nationbuilder, Webhosting	\$ 246.52
Freeparking, Domain names	\$ 126.24

PART G: ELECTION ADVERTISEMENTS SHARED WITH THE PARTY AND/OR OTHER CANDIDATES

Instructions on how to complete Part G

You should record all election expenses incurred in relation to election advertisements published, or continued to be published, during the regulated period for the general election (14 July to 13 October 2023) promoting your candidacy and the party and/or one or more other candidates.

Apportionment is permitted between a candidate and party(ies) and other candidate(s) based on coverage. Where an expense item has been apportioned between you and the party and/or candidate(s) you should ensure there is a consistent description and approach to apportionment in each return of election expenses. Record the name

of the party or other candidate(s) featured in the advertising in the item description.

For advertisements published both before and during the regulated period you should apportion the costs so that only a fair proportion of the expenses are attributed to being incurred during the regulated period. Only record the amount attributable to the regulated period in the return.

Disclose the total amount incurred on election advertisements published during the regulated period even if payment for the advertising was made outside of the regulated period.

WRITE 'NIL' IF YOU HAVE NO SHARED EXPENSES TO DECLARE HERE:

TOTAL FOR PART G

\$ 2,438.28

Item description Provide details of the type of advertisement, name of advertiser or supplier, volume, duration and size as appropriate	Total cost (including GST)	% apportioned as candidate expense	Value \$0.00 (including GST)
Panda Inspire, Candidate/Party hoardings - large	\$ 2,941.92	50%	\$ 1,470.96
Panda Inspire, Candidate/Party hoardings - small	\$ 65.60	50%	\$ 32.80
Panda Inspire, Candidate/Party hoardings freight	\$ 736.68	50%	\$ 368.34
I-Cue, Public meeting coreflutes (Guest speaker: Nicola Willis)	\$ 876.02	50%	\$ 438.01
Allied Press, Public meeting advertising (Guest speaker: Nicola Willis)	\$ 256.34	50%	\$ 128.17
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00

PART H: CANDIDATE LOANS

Instructions for Part H - Candidate loans

A candidate loan is a written or oral agreement under which a lender lends money to a candidate for their campaign.

Money lent by a registered bank at a commercial interest rate is not a candidate loan, nor are credit cards and overdraft facilities with registered banks.

All candidate loans, no matter the size, must be reported in **Part H**. Loans from the same lender need to be aggregated.

WRITE 'NIL' IF YOU HAVE NO LOANS TO DECLARE HERE:

NIL
\$ 0.00

TOTAL FOR PART H

Lender's name and street address	Loan amount (including GST) \$0.00	Date loan entered into dd/mm/yyyy	Repayment date <i>(if no repayment date, specify "no repayment date" here)</i>
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Guarantor's name and street address (if any)	Unpaid balance of loan \$0.00	Interest rate or rates	Details of security given
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Any terms (that enable the lender to reduce or extinguish the loan amount and/or interest or grant any concession in respect of repayment)

Lender's name and street address	Loan amount (including GST) \$0.00	Date loan entered into dd/mm/yyyy	Repayment date <i>(if no repayment date, specify "no repayment date" here)</i>
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Guarantor's name and street address (if any)	Unpaid balance of loan \$0.00	Interest rate or rates	Details of security given
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Any terms (that enable the lender to reduce or extinguish the loan amount and/or interest or grant any concession in respect of repayment)