

Return of Electorate Candidate Donations and Expenses for the 2017 General Election

DEC	LARATION		COMPLETING THE RETURN	
	Candidate name:		You can complete the return electronically or	
Step 1	Louise Upston		by hand. If you complete the form electronically the totals in each part will be	
			automatically added up for you, as well as the	
	Party name (if applicable):		totals on this page of the return.	
	NZ National Party		If you have any donations or expenses to	
	Electorate contested:	declare complete Parts A to G before completing the declaration at step 4.		
	Taupo			
emergency.	and the same the same that the	AND REAL PROPERTY AND ADDRESS OF THE PERSON AND ADDRESS OF THE	If you do not have any donations and/or expenses to declare enter 'NIL' in step 2	
Step 2	TOTAL CANDIDATE DONATIONS		and/or step 3 on this page before completing	
	Complete Parts A to E if you have any donations to declare.		the declaration at step 4.	
	Write 'NIL' if you have NO donations, or contributions to a donation, of more than \$1,500 (including GST) to declare		SIGNING THE RETURN	
			The completed return needs to be signed and dated by the candidate. The following types of	
	Part A: Candidate donations of more than \$1,500	\$16,646.79	electronic signatures can be used:	
	Part C: Anonymous candidate donations of more than \$1,500	\$0.00	(a) images of signatures that are electronic replications of actual 'pen and paper'	
	Part D: Overseas candidate donations of more than \$1,500	\$0.00	signatures, such as scanned or photographic images (b) images of signatures that are produced	
	Total (A + C + D)	\$16,646.79	and captured electronically, using technologies such as signature pads,	
			trackpads, touchpads or the mouse, light pens or similar devices.	
Step	TOTAL CANDIDATE ELECTION EXPENSES	light pens of similar devices.		
3	Complete Parts F to G if you have any donations to declare.		The Electoral Commission does not accept	
	Write 'NIL' if you have NO expenses to declare		typed or digital ID signatures.	
		č0 202 1E	CHECKLIST	
	Part F: Candidate only election advertising	\$8,203.15	Step 1 completed	
	Part G: Election advertisements shared with the party and/or other candidates	\$8,439.32	Parts A to E completed or 'NIU' entered at step 2	
	Total (F + G)	\$16,642.47	Parts F and G completed or 'NIL'	
		and and OOEK	entered at step 3	
Step	and 200 of the Flectoral Act 1993, is an accurate record of the candida	l declare that to the best of my knowledge this return, filed pursuant to sections 205K and 209 of the Electoral Act 1993, is an accurate record of the candidate donations		
4	made to me, or on my behalf, and of election expenses incurred by me, or for the 2017 general election and is not false in any material particular.	or on my behalf,	FILING THE RETURN	
	for the 2017 general election and is not laise in any material particular			
	Contraction of the second		Candidate returns must be filed with the Electoral Commission by 5pm, 23 January	
	14	101/18	2018 (within 70 working days of election day).	
	Signature	ATE: DD / MM / YYYY	Candidates who fail to comply with these requirements commit an offence and may be	
		referred to the Police.		
	INFORMATION ON CANDIDATE DONATIONS AND ELECTION EXPENSION WHO MUST FILE A RETURN?	The return can be filed:		
	All electorate candidates at the 2017 general election must file a return of the second secon	by post to PO Box 3220, Wellington		
	donations and election expenses. Even if you have no donations or e	6140		
	declare, you MUST still complete the candidate return recording 'NII	delivered to Level 10, 34-42 Manners Street, Wellington		
	expenses. KEEPING RECORDS OF DONATIONS AND EXPENSES	by email to: enquiries@elections.govt.nz		
	Candidates must keep good records of all candidate donations and c	candidate	Daniel day the return are approximately	
	expenses. Candidates must keep invoices and receipts for all election	n expenses of \$50	Reminder; the returns are open to public inspection and will be published on	
	or more for three years after returns are filed.	www.elections.org.nz.		
	Further information on candidate donations and expenses is availab			
	Candidate Handhook - General Election 2017.			



DONATIONS Complete Parts A to E

Information on Candidate Donations

Candidates are required to include in the candidate return every candidate donation or contribution to a candidate donation of more than \$1,500 (including OST), including a series of donations or contributions made by one person that adds up to more than \$1,500.

Candidate donations

A candidate donation includes any money, goods or services that are donated to a candidate, or a person on the candidate's behalf, for use in the candidate's campaign for election. The following are candidate donations:

- free goods or services that have a reasonable market value greater than \$300;
- discounted goods or services where the reasonable market value of the goods or services is greater than \$300;
 - the difference between the contract or agreed price and the reasonable market value of those goods and services is a donation;
- the purchase of goods or services from the candidate at a value that exceeds their reasonable market value;
 - the difference between the price paid and reasonable market value is a donation.
- extending credit to a candidate on favourable terms.
 - the value of the favourable terms is a donation.

Volunteer labour or free goods or services given to a candidate that have a reasonable market value of \$300 or less are not a candidate donation. Nor is money provided by the candidate for his or her own campaign.

Instructions for Part A

For donations of more than \$1,500 (other than anonymous donations or overseas donations) you need to record the name and street address of the donor, the date the donation was received and the amount received from the donor.

Where you have received a number of donations from the same donor you should include each date on which a donation was received from the donor and the aggregated total from the donor. Aggregated donations are not contributions and do not have to be recorded in Part B.

You also need to confirm whether any person (other than the donor) has contributed more than \$1,500 to the donation. Contributions of more than \$1,500 must be disclosed in Part B (or Part E for overseas contributors). Contributions of \$1,500 or less do not have to be included in the return.

Examples

John Smith owns a publishing company. On 2 June 2017 he gives you goods for your campaign valued at \$1,000. On 14 July he also gives you a monetary donation of \$4,000. The money was given to you as the result of a fundraiser which John Smith organised and includes a contribution from Jane Jones of \$2,000.

PART A: CANDIDATE DONATIONS OF MORE THAN \$1,500

OTHER THAN ANONYMOUS OR OVERSEAS DONATIONS

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		TOTAL FOR PART A	\$16,646.79
Donor's name and street address	Date donation or aggregated donations received dd/mm/yyyy	Does the donation contain contributions from another person of more than \$1,500? Enter YES or NO If YES complete Part B	Amount of donation or total aggregated donations (including GST) \$0.00
EXAMPLE: John Smith, Smiths Publishing 35 Main Street, Suburb Wellington	2/06/2017, 14/07/2017	Yes	\$1,200.00
NZ National Party, 41 Pipitea Street, Wellington	31/12/2016	No	\$230.00
NZ National Party, 41 Pipitea Street, Wellington	12/04/2017	No	\$1,569.75
NZ National Party, 41 Pipitea Street, Wellington	22/06/2017	No	\$7.17
NZ National Party, 41 Pipitea Street, Wellington	01/09/2017	No	\$359.30
NZ National Party, 41 Pipitea Street, Wellington	06/09/2017	No	\$1,792.28
NZ National Party, 41 Pipitea Street, Wellington	18/09/2017	No	\$810.18
NZ National Party, 41 Pipitea Street, Wellington	22/09/2017	No	\$466.63
NZ National Party, 41 Pipitea Street, Wellington	25/09/2017	No	\$6,693.70
NZ National Party, 41 Pipitea Street, Wellington	10/10/2017	No	\$4,604.30
NZ National Party, 41 Pipitea Street, Wellington	01/11/2017	No	\$113.48

Donor's name and street address	Date donation or aggregated donations received dd/mm/yyyy	Does the donation contain contributions from another person of more than \$1,500? Enter YES or NO If YES complete Part B	Amount of donation or total aggregated donations (including GST) \$0.00
		No	

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PART B: CONTRIBUTIONS OF MORE THAN \$1,500

Instructions for Part B - Contributions

A contribution is money, goods or services that makes up a donation or is included in a donation or has been used to wholly or partly fund a donation, that was given to the donor or a person who was expected to pass the contribution to the donor.

Only complete Part B if the donation in Part A includes a contribution, from someone other than the donor, exceeding \$1,500.

For each contribution recorded in Part B you will need to provide:

- the name and street address of each contributor; and
- the amount of each contribution made by the contributor or, in the case of multiple contributions, the total amount of the contributions;
- the date on which each donation funded from the contributions was made (this should be the same date included in Part A for the related donation).

Please do not include Part B total with overall donations total on page 1 of the return.

WRITE 'NIL' IF	YOU HAVE NO DONATIONS	TO DECLARE HERE:	Nil	
			\$0.00	
Contributor's name and street address	Dates the related donation funded from contributions was made dd/mm/yyyy	Name of donor in Part A to which this contribution relates	Amount of contribution (including GST) \$0.00	
EXAMPLE: Jane Jones 1 Side Street, Suburb Wellington	14/07/2017	John Smith	\$2,000.00	
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PART C: ANONYMOUS CANDIDATE DONATIONS OF MORE THAN \$1,500

Instructions for Part C - Anonymous donations

An anonymous donation is a donation made in such a way that the candidate who receives the donation does not know the identity of the donor and could not, in the circumstances, reasonably be expected to know the identity of the donor.

If you receive an anonymous candidate donation greater than \$1,500, you may retain \$1,500 of that donation. The balance of the donation must, within 20 working days of receipt, be paid to the Electoral Commission for payment into a Crown bank account.

In the candidate return, you must disclose:

- · the date the donation was received; and
- · the amount received; and
- the date payment to the Electoral Commission was made; and
- · the amount paid to the Electoral Commission.

	Nil			
		TOTAL FOR PART C	\$0.00	
Date anonymous donation received dd/mm/yyyy	Amount of anonymous donation (including GST) \$0.00	Date paid to the Electoral Commission dd/mm/yyyy	Amount paid to the Electoral Commission (Including GST) \$0.00	

PART D: OVERSEAS CANDIDATE DONATIONS OF MORE THAN \$1,500

Instructions for Part D – Donations from overseas persons

An overseas person is:

- an Individual who resides outside New Zealand and is not a New Zealand citizen or registered elector; or
- a body corporate incorporated outside New Zealand; or
- an unincorporated body that has its head office or principal place of business outside New Zealand.

If you receive a candidate donation from an overseas person exceeding \$1,500, you may retain \$1,500 of that donation. The balance of the donation must, within 20 working days of receipt, either be returned to the overseas person who made the donation, or if this is not possible, be paid to the Electoral Commission.

In the candidate return, you must disclose:

- the name and address of the overseas person; and
- the date that the donation was received or, in the case of multiple donations, the date each donation was received; and
- the amount of the donation or, in the case of aggregated donations, the total amount of the donations; and
- the amount returned to the overseas person or paid to the Electoral Commission, and the date that such payment was made.

WRIT	E 'NIL' IF YOU HAVE NO DONA	ATIONS TO DECLARE HERE:	Nil	
		TOTAL FOR PART D		\$0.00
Overseas donor's name and street address	Date donation received or (dates received if aggregated donations) dd/mm/yyyy	Amount of donation or total aggregated donations (including GST) \$0.00	donor or paid Commission return o	ed to the overseas I to the Electoral and date of that or payment ding GST) dd/mm/yyyy

PART E: CONTRIBUTIONS FROM OVERSEAS PERSON OF MORE THAN \$1,500

Instructions for Part E – Contributions from overseas persons

If you receive any donation from a donor who is not an overseas person that includes a contribution from an overseas person greater than \$1,500 (either on its own or when aggregated with all other contributions to the donation by the same overseas person), you must return the whole donation to the donor. If that is not possible, you must forward the whole donation to the Electoral Commission.

In the candidate return, you must disclose:

· the name and address of the overseas person; and

- the amount of the contribution or the total amount of aggregated contributions; and
- the date on which the related donation funded from the contribution was made; and
- the amount paid back to the donor or paid to the Electoral Commission, and the date that such payment was made.

Please do not include Part E total with the overall donations total on page 1 of the return.

WRIT	E 'NIL' IF YOU HAVE NO DONA	TIONS TO DECLARE HERE	Nil	
		TOTAL FOR PART E	\$0.00 Amount returned to the donor or paid to the Electoral Commission and date of that return or payment (including GST)	
Overseas contributor's name and street address	Date the related donation funded from the contribution was made dd/mm/yyyy	Amount of contribution or total aggregated contributions (including GST) \$0.00		
			\$0.00	dd/mm/yyyy
			,	

ELECTION EXPENSES Complete Parts F and G

Information on Candidate Expenses

Candidate election expenses are the costs of advertising in any

- may reasonably be regarded as encouraging or persuading voters to vote, or not to vote, for an electorate candidate (whether or not the name of the candidate is stated), and
- are published, or continue to be published, during the regulated period for the general election (23 June to 22 September 2017), and
- are promoted by the candidate or with the candidate's authority.

Election expenses include:

- the costs incurred in the preparation, composition, printing, postage and publication of the advertisement, and
- the reasonable market value of any material used or applied towards the advertisement provided to the candidate for free or below reasonable market value.

A candidate's deposit or the costs of hall hire, refreshments, the conduct of surveys or opinion polls, free labour, the framework that supports hoardings (other than a commercial framework) or replacing materials that have been destroyed through no fault of the candidate are not election expenses.

Your election expenses during the regulated period must not exceed \$26,200 (including GST). It is an offence to spend more than this.

Further guidance is available in the Candidate Handbook - General Election 2017.

Instructions on how to complete Part F

You should record all election expenses incurred in relation to candidate advertisements published, or continued to be published, during the regulated period for the general election (23 June to 22 September) promoted by you or with your written authority.

For advertisements published both before and during the regulated period you should apportion the costs so that only a fair proportion of the expenses are attributed to being incurred during the regulated period. Only record the amount attributable to the regulated period in the return.

Disclose the total amount incurred on election advertisements (including OST) published during the regulated period even if payment for the advertising was made outside of the regulated period.

The description of the Item should be sufficient to identify where and when it was published. Where another person has initiated the advertising you should also include the name of the promoter in the item

WRITE 'NIL' IF YOU HAVE NO EXPENSES TO DECLARE HERE:	
TOTAL FOR PART F	\$8,203.15
Item description Provide details of the type of advertisement, name of advertiser or supplier, volume, duration and size as appropriate	Value \$0.00 (Including GST)
CXAMPLE: Dominion Post: wo full page advertisements: 25 June 2017	\$62,450.00
XAMPLE: acebook promotional posts x 12: July - 10 September 2017	\$62,450.00
airfax Media: Advertisements - 13 Sept Cambridge Edition; 13 Sept Sth Waikato News: 12 & 15 Sept Taupo imes	\$3,362.30
IZME: Taupo Weekender - Advertisements - 7, 14 & 21 Sept	\$1,242.00
Media Works: More FM - radio advertising 7-22 Sept	\$885.50
Modica: Domain x 3 months	\$7.17
lationBuilder: Web hosting x 3 months	\$143.30
Campaign Monitor: E-newsletters Jul 17, Sep 17	\$293.33
Quality Signs: Vehicle Signage	\$1,569.75
ribe Design: Candidate name badge	\$58.94
art that Works - Artwork for vehicle graphics	\$267.38
art That Works: Design of hoardings & press ads	\$113.48
lational Party: Design work	\$30.00
lagen Hopkins Photography: Portrait photography	\$230.00

PART G: ELECTION ADVERTISEMENTS SHARED WITH THE PARTY AND/OR OTHER CANDIDATES

Instructions on how to complete Part G

You should record all election expenses incurred in relation to election advertisements published, or continued to be published, during the regulated period for the general election (23 June to 22 September 2017) promoting your candidacy and the party and/or one or more other candidates.

Apportionment is permitted between a candidate and party(les) and other candidate(s) based on coverage. Where an expense Item has been apportioned between you and the party and/or candidate(s) you should ensure there is a consistent description and approach to apportionment in each return of election expenses. Record the name of the party or other candidate(s) featured in the advertising in the Item description.

For advertisements published both before and during the regulated period you should apportion the costs so that only a fair proportion of the expenses are attributed to being incurred during the regulated period. Only record the amount attributable to the regulated period in the return.

Disclose the total amount incurred on election advertisements published during the regulated period even if payment for the advertising was made outside of the regulated period.

\$0.00

WRITE 'NIL' IF YOU HAVE NO EXPENSES TO DECLARE HERE:

		TOTAL FOR PART G	\$8,439.32
Item description Provide details of the type of advertisement, name of advertiser or supplier, volume, duration and size as appropriate	Total costs (including GST)	% apportioned as candidate expense	Value \$0.00 (including GST)
EXAMPLE: Flier: 30 June to 10,000 households Featuring the Growth Party	\$2,000.00	10%	\$200.00
Panda Inspire - Party/Candidate hoardings & yard signs x 142 (incl packaging & freight)	\$1,620.35	50%	\$810.18
Orangebox: Direct Mail x 25984	\$16,734.25	40%	\$6,693.70
Crucial Colours: Party/Candidate DL flyers X 20000	\$1,813.55	50%	\$906.78
Art That Works: Design of Party/Candidate flyer	\$57.33	50%	\$28.67
			\$0.00
			\$0.00
			\$0.00
			\$0.00