

Party Donations and Loans Return for the year ending 31 December 2023

DE	CLARATION			COMPLETING THE RETUR
1.	Party name:			You can complete the return ele
•	New Zealand First			or by hand. If you complete the return elect
	Party secretary name:	Party secretary name:		
	Holly Howard			formatted as currency (so no ne \$ or commas) and the totals in e
	Tiony Howard			will be automatically added up well as the totals on this page of
2	TOTAL PARTY DONATIONS			If you do not have any donation
2.		Complete Parts A to G on pages 2 to 12 if you have any donations to declare.		
	Write 'NIL' if you have NO donations, or contributions	to a		step 3 on this page before com declaration at step 4.
	donation, in Parts A to G		An audit report is required if the	
	Part A: Party donations of more than \$5,000		1455429.63	donations exceed \$50,000 or t party loans disclosed in Parts H return. CHECKLIST
	,	0		
	Part C: Anonymous party donations of more than \$1,50	U	0	
	Part D: Overseas party donations of more than \$50		0	
	Part F: Donations protected from disclosure		5000	Step 1 completed
	Part G: Other party donations up to \$5,000		416987.06	Parts A to I completed or 'NIL' entered at step 2 and/or step
	Total Party Donations (A + C + D + F + G) 1877416.69		Party secretary signed and do the return	
	Total monetary and non-monetary donations received by party			All relevant supporting documentation supplied to auditor, if applicable
	Total Monetary Party Donations		1,865,416.69	Auditor stamped or an initialle
	Total Non-Monetary Party Donations		12,000.00	copy of the return to keep for own records, if applicable
				Auditor's report enclosed,
3.	TOTAL PARTY LOANS Complete Parts H and I on pages 13 to 14 if you have any loans to declare.			if applicable
		, ,		Representation letter enclose if used
	Write 'NIL' if you have NO loans to declare			FILING THE RETURN
	Part H: Party loans exceeding \$15,000		255000	The return needs to be signed of
	Part 1: Party loans between \$1,500 - \$15,000		0	by the party secretary and be a by an auditor's report, if applica
				signed return and the auditor's
	Tot	al (H + I)	255000	be received by the Electoral Co Tuesday, 30 April 2024.
				The return can be filed:
4.	I declare that to the best of my knowledge this return of	contains al	l donations and	by email to: legal@elections.
•	loans information required pursuant to sections 210 and 214C of the Electoral Act			by delivery to Level 4,
	1993, is an accurate record of the party donations and loans and is not false in any material particular.		34-42 Manners Street, Wellington 6011	
	SIGNATURE	DATE: DD / MM	/ YYYY	Reminder: the returns are open
	1/4/	22	05/2024	inspection and will be published
	N/ // 1 //			I was a clootion on T

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total party here are any or I of the

orop r completed	
Parts A to I completed or 'NIL' entered at step 2 and/or step 3	
Party secretary signed and dated the return	
All relevant supporting documentation supplied to auditor, if applicable	
Auditor stamped or an initialled	

and dated accompanied able. The report must mmission by

govt.nz

to public d on www.elections.nz.

SAVE AS

DONATIONS Complete Parts A to G

Party Donations

A party donation is a donation of money (or the equivalent of money), goods or services that is made to a party, or to any person or body of persons if there are reasonable grounds to believe that the donation is intended for the benefit of the party. A party donation includes:

- a donation of money or the equivalent of money, including where a person pays something for the party
- where a party is provided with goods or services free of charge that have a reasonable market value of more than \$1,500 (or \$50 if provided by an overseas person - see Part D for more information on who is an overseas person)
- where a party is provided with discounted goods or services and the reasonable market value of the goods or services is greater than \$1,500 (or \$50 if provided by an overseas person); the difference between the contract or agreed price and the reasonable market value of the goods or services is a donation

- when a party sells over-valued goods or services, the difference between the price paid and the reasonable market value is a donation (for example a fundraising auction or dinner)
- where credit is provided to a party on more favourable terms than those prevailing at the same time for similar credit, the value of the favourable terms is a donation.

The following are not a party donation:

- · free labour
- goods or services provided free of charge to a party, or to any person on the party's behalf, that have a reasonable market value of \$1,500 or less (or \$50 or less if from an overseas person), or
- a candidate donation that is included in a candidate's return of donations.

PART A: PARTY DONATIONS OF MORE THAN \$5,000

Instructions for Part A - Donations over \$5,000

Party donations of more than \$5,000 (including GST) received during 2023 are required to be declared in **Part A**, including a series of donations received from the same donor during the year that add up to more than \$5,000. Also include those donations exceeding \$20,000 received during election year and reported under section 210C.

Do not include in **Part A** contributions to donations, anonymous or overseas donations, donations protected from disclosure, or donations not exceeding \$5,000 (see **Parts B, C, D, E, F** and **G**).

You need to record the name and street address of the donor, the date the donation was received and the amount received from the donor. Where you have received a number of donations from the same donor you should include each date on which a donation was received from the donor and the aggregated total from the donor. You also need to confirm whether any person (other than the donor) has contributed more than \$5,000 to the donation (or more than \$50 if the contributor is an overseas person). Contributions of more than \$5,000 must be disclosed in **Part B** (or **Part E** for overseas contributors).

For any donations from a trust, include the name of the individual at whose direction the donation was made.

WRITE 'NIL' IF YOU HAVE NO DONATIONS TO DECLARE HERE:

			TOTAL FOR PART A	1455429.63
	Donor's name and street address	Date donation or aggregated donations received dd/mm/yyyy	Does the donation contain contributions from another person of more than \$5,000? Enter YES or NO	Amount of donation or total aggregated donations (including GST)
1	Hugh Barr Public Trust, c/- Public Trust, Level 8, 22-28 Willeston Street, Wellington	22/02/2023, 26/05/2023 04/07/2023	No	182167.60
2	M Wyborn, 89 Halsey Street, The Viaduct, Auckland	09/08/2023, 23/06/2023 03/04/2023	No	200000
3	Rank Group Limited, Level 9, 148 Quay Street, Auckland	28/08/2023, 28/8/2023	No	110000
4	AJR Finance Limited, Waterloo business Park, 23 Commerce Crescent, Islington, Christchurch	05/05/2023, 18/9/2023	No	55000
5	B J Lindsay, 11A Burwood Crescent, Remuera, Auckland	01/09/2023, 14/12/2023	No	65000
6	D V Chiscolm, 185 Weka Road, Moutere	07/11/2023	No	50000
7	John Bayley, 13 Glanville Terrace, Parnell, Auckland	27/04/2023	No	50000
8	Hero Limited, 46 Hawkins Hill Road, Brooklyn, Wellington	15/12/2023	No	50000
9	T M Farmer, Level 6, 16 Viaduct Harbour Avenue, Auckland	13/04/2023	No	50000

PART A Page: 2

PART A: PARTY DONATIONS OF MORE THAN \$5,000

	Donor's name and street address	Date donation or aggregated donations received dd/mm/yyyy	Does the donation contain contributions from another person of more than \$5,000? Enter YES or NO	Amount of donation or total aggregated donations (including GST)
10	P J Vela, 10 Hinuau Road, Karaka	29/08/2023, 14/12/2023	No	65000
	Perune Trust, via Perune Limited, L6/14 Viiaduct Harbour Ave, Auckland	17/10/2023	No	50000
12	David Muller, Suite1, Level 1, 112 Parnell Road, Parnell, Auckland	09/08/2023, 01/05/2023	No	50000
13	M and J Patterson, 28 Greenbank Road, Lawrence	20/12/2023, 28/08/2023 27/07/2023	No	30608.70
14	Jenny Marcroft, 183 Green Road, RD5, Warkworth	9/8/2023, 30/8/2023	No	32000
15	P D Harrison, 418 Lake Road, Takapuna, Auckland	25/08/2023	No	25000
16	Vlad Barbalich, 46 Hawkins Hill Road, Brooklyn, Wellington	18/08/23,20/10/23,21/9/23,5 /8/23,7/6/2023	No	145000
17	D V Chisholm, 185 Weka Road, Moutere	24/12/2023	No	20000
18	Te Akau Stud Limited, Te Akau Road, RD1, Ngaruawahia	20/7/23,21/8/23,21/08/23,20 /09/23,20/9/23,18/12/23,20/ 07/23	No	11500
	Cosgrove and Partners Limited, Floor, 6 Hazeldean Road, Addington, Christchurch	13/12/2023	No	6000
20	A Krukziener, 1331 Pakiri Raod, Pakiri, Auckland	19/12/2023	No	19999
21	Gerard Daldry, 625 Johns Road, Christchurch	27/9/2023	No	12075
22	J Swap Contractors Limited, 927 Rawhiti Avenue, Matamata	05/12/2023	No	11000
23	L Short, 21 O'Rourke Road, Parnell, Auckland	10/8/2023	No	11000
	The Houghton Family Trust, via Geoff Marsland, 1 Rangiuru Road, Mahina Bay, Lower Hutt	24/10/2023	No	10000.69
25	Conrad Properties, Unit 10, Level 1, 114 St Georges Bay Road, Parnell, Auckland	26/09/2023	No	10000
26	Jessica Kemmel, 12 Rata Road, Devonport, Auckland	14/8/2023	No	10000
27	Mike Daniel, 69 Wairahi Road Langs Beach, Waipu	31/07/2023	No	10000
28	P D Harrison, 418 Lake Road, Takapuna, Auckland	24/8/2023	No	10000
29	T Bowker, Level 9, 111 The Terrace, Wellington	20/01/2023	No	10000
30	B Trass, 194 McEwan Road, Raukawa	8/8/23,1/6/23,12/10/23,28/0 7/23	No	7900
31	Steve Lockwood, 105 Sarfeild Street, Auckland	11/08/2023	No	7500
	Queenstown Central Limited, Level 4, 100 Beaumont Street, Auckland	11/08/2023	No	7500
33	House Unlimited Limited, 529 Ngunguru Road, Rd 3, Whangarei	7/8/2023	No	7500

PART A Page: 3

PART A: PARTY DONATIONS OF MORE THAN \$5,000

	Donor's name and street address	Date donation or aggregated donations received dd/mm/yyyy	Does the donation contain contributions from another person of more than \$5,000? Enter YES or NO	Amount of donation or total aggregated donations (including GST)
34	Mt Pokaka Timber Pro Limited, 1213 State Highway 10, Kerikeri	29/03/2023, 23/08/2023 27/8/2023	No	7000
35	Peter Kraus, 60 Tapeka Road, Russell	01/06/2023, 20/06/23	No	7000
36	Jillian Garing, 20 Market Place, Auckland	11/12/23,18/06/23,13/06/23 13/06/23	No	6800
37	Garry Robertson, 9 Swyncombe Palce, Ocean Ridge. Kiakoura	04/11/2023, 20/11/2023	No	11750
38	S D Bright, 181 Nagti Mary Highway, Kopu, Thames	05/11/2023	No	6750
39	H Phillips-Williams, 20 Pompallier Terrace, Ponsonby, Auckland	15/04/2023, 05/08/2023 14/02/2023	No	6408.70
	BusinessNZ Network Limited, Vodafone on The Park, Level 13/157 Lambton Quay, Wellington	20/12/2023	No	6000
41	Tanya Unkovich, 19e Stephens Ave, Parnell, Auckland	25/07/23,07/12/23,20/12/23 22/06/23,28/7/2023	No	5969.94
42	Luke Daly, 967 St Highway 16, Waimauku	14/8/2023, 4/8/2023	No	6000
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AUDIT

PART A: PARTY DONATIONS OF MORE THAN \$5,000 Amount of donation or Does the donation Date donation or total aggregated contain contributions aggregated donations Donor's name and street address donations from another person received of more than \$5,000? (including GST) dd/mm/yyyy \$0.00 Enter YES or NO

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PART A: PARTY DONATIONS OF MORE THAN \$5,000 Amount of donation or Does the donation Date donation or total aggregated contain contributions aggregated donations Donor's name and street address donations from another person received of more than \$5,000? (including GST) dd/mm/yyyy \$0.00 Enter YES or NO

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PART B: CONTRIBUTIONS OF MORE THAN \$5,000

Instructions for Part B - Contributions over \$5,000

A contribution is money, goods or services that makes up a donation or is included in a donation or has been used to wholly or partly fund a donation, that was given to the donor or a person who was expected to pass the contribution to the donor. Only complete **Part B** if the donation in **Part A** includes a contribution, from someone other than the donor, exceeding \$5,000.

For each contribution in **Part B** you will need to provide:

- · the name and street address of each contributor
- the line number of the donation in Part A that the contribution was part of and the date the donation was received
- the amount of each contribution made by the contributor, or in the case of multiple contributions, the total amount of the contributions from the same person to the donation during the year.

WRITE 'NIL' IF YOU HAVE	WRITE 'NIL' IF YOU HAVE NO CONTRIBUTIONS TO DECLARE HERE:		
		TOTAL FOR PART B	0
Contributor's name and street address	Donation (number) in Part A that contribution was part of	Date of donation in Part A that the contribution was part of dd/mm/yyyy	Amount of contribution (including GST)
			L &A.

PART B Page: 7

PART C: ANONYMOUS PARTY DONATIONS OF MORE THAN \$1,500

Instructions for Part C - Anonymous donations over \$1,500

An anonymous donation is a donation made in such a way that the party who receives the donation does not know the identity of the donor and could not, in the circumstances, reasonably be expected to know the identity of the donor.

If an anonymous donation is over \$1,500 the party is entitled to keep \$1,500. The balance of the donation must, within 20 working days of receipt, be paid to the Electoral Commission for payment into a Crown bank account.

Anonymous overseas donations over \$50

Where you have reasonable grounds to suspect the anonymous donor is an overseas person, the party is entitled to keep \$50. The balance of the payment must be paid to the Electoral Commission for payment into a Crown bank account. Please see Part D for more information on who is an overseas person.

In Part C you must declare:

- · the date the donation was received; and
- · the amount received; and
- · the amount paid to the Electoral Commission; and

	the date payment was made to the Electoral Commission.			
WR	NIL			
	0			
Date anonymous donation received dd/mm/yyyy	Amount of anonymous donation (including GST) \$0.00	Amount paid to the Electoral Commission (including GST) \$0.00	Date paid to the Electoral Commission dd/mm/yyyy	
			AUDIT	

PART C

PART D: OVERSEAS PARTY DONATIONS OF MORE THAN \$50

Instructions for Part D – Overseas donations over \$50 Donations from an overseas person

An overseas person is:

- an individual who resides outside New Zealand and is not a New Zealand citizen or registered elector, or
- a body corporate incorporated outside New Zealand; or
- an unincorporated body that has its head office or principal place of business outside New Zealand.

If a donation from an overseas person is over \$50 (either on its own or when aggregated with all other donations made by or on behalf of the same overseas person during the year) the party is entitled to keep \$50 and within 20 working days must either return the excess to the donor or pay the excess to the Electoral Commission.

In Part D you must declare:

- the name and street address of the overseas person; and
- the date the donation was received or, in the case of multiple donations, the date each donation was received; and
- the amount of the donation or, in the case of aggregated donations, the total amount of the donations; and
- the amount returned to the overseas person or paid to the Electoral Commission, and the date of that return payment.

WRITE 'NIL' IF YOU HAVE NO DONATIONS TO DECLARE			NIL
		TOTAL FOR PART D	0
Name and street address of overseas donor	Amount of donation or total aggregated donations (including GST) \$0.00	Date donation received (or dates of each aggregated donation) dd/mm/yyyy	Amount returned to donor or paid to Electoral Commission and date of that return payment (including GST)
			\mathcal{L}_{*A}

PART D Page: 9

PART E: CONTRIBUTIONS FROM OVERSEAS PERSON OF MORE THAN \$50

Instructions for Part E - Overseas contributions over \$50

If you receive any donation from a donor who is not an overseas person that includes a contribution from an overseas person greater than \$50 (either on its own or when aggregated with other contributions to the donation by the same overseas person), you must return the whole donation to the donor. If that is not possible, you must forward the whole donation to the Electoral Commission.

In Part E you must declare:

- · the name and street address of the overseas person; and
- the amount of the contribution, or, the total amount of aggregated contributions; and
- the date the donation was received or, in the case of multiple donations, the date each donation was received; and
- the amount returned to the overseas person or paid to the Electoral Commission, and the date of that return payment.

WRITE 'NIL' IF YOU H	WRITE 'NIL' IF YOU HAVE NO CONTRIBUTIONS TO DECLARE HERE:			
	TOTAL FOR PART E		0	
Overseas contributor's name and street address	Amount of contribution or total aggregated contributions (including GST) \$0.00	The date the related donation funded from the contribution was made dd/mm/yyyy	Amount returned to donor or paid to Electoral Commission and date of that return payment (including GST)	
			\mathcal{Q}_{k}	

PART E Page: 10

PART F: DONATIONS PROTECTED FROM DISCLOSURE

Instructions for Part F - Donations protected from disclosure

A donation protected from disclosure enables a person to make an anonymous donation of more than \$1,500 to a registered party without their identity being disclosed to either the public or the party receiving the donation.

The current maximum amount that an individual or body can donate to any one party through this process is \$56,028 between two successive elections. No party may currently receive more than \$373,520 from donations protected from disclosure between two successive elections.

In **Part F** you must declare:

- the date the payment was received
- the amount of the payment
- the amount of any interest included in the payment

WRITE 'NIL' IF YOU HAVE NO DONATIONS TO DECLARE HERE:		
	TOTAL FOR PART F	5000

Amount of interest included Amount of payment Date payment received in payment (including GST) dd/mm/yyyy \$0.00 \$0.00 15/11/2023 5000 0

PART F Page: 11

PART G: OTHER PARTY DONATIONS UP TO \$5,000

Instructions for Part G - Other party donations up to \$5,000

The total number and value of other party donations received in the following bands must be disclosed in **Part G**:

- anonymous party donations of \$1,500 or less
- all other donations not exceeding \$1,500
- party donations of more than \$1,500 up to and including \$5,000.

Although aggregation is generally required for donations there is no requirement to aggregate donations from the same donor for the purposes of determining what donations to include and in which band in **Part G**. If a donor has made more than one donation in a category each donation should be counted separately when calculating the number of donations.

Example:

If you received two donations of \$2,000 from the same donor in the calendar year, these should be recorded as two donations in the 'Donations exceeding \$1,500 but not exceeding \$5,000' band.

WRITE 'NIL' IF YOU HAVE NO DONATIONS		
	TOTAL FOR PART G	416987.06
Description of donation	Total number of donations	Total amount of donations (including GST) \$0.00
Anonymous donations not exceeding \$1,500	28	7801.07
All other donations not exceeding \$1,500	2141	208022.82
Donations exceeding \$1,500 but not exceeding \$5,000	66	201163.17



PART G Page: 12

LOANS Complete Parts H and I

Party Loans exceeding \$15,000

A party loan is a written or oral agreement under which a lender lends money to a political party. Money lent by a registered bank at a commercial interest rate is not a party loan, nor are credit cards and overdraft facilities with registered banks.

PART H: PARTY LOANS EXCEEDING \$15,000

Instructions for Part H - Party loans exceeding \$15,000

Party loans from the same lender exceeding \$15,000 entered into during the year (including those exceeding \$30,000 that have been reported during the year under section 214F) must be reported in **Part H**.

Loans from the same lender need to be aggregated. Include loans entered into during the year not exceeding \$15,000, but that exceed \$15,000 when aggregated with all other loans from the same lender during 2023 or unpaid balances as at 31 December 2023 of any loans provided by the same lender in any previous year.

WRITE 'NI			
		TOTAL FOR PART H	255000
Lender's name and street address	Loan amount (including GST) \$0.00	Date loan entered into dd/mm/yyyy	Repayment date (if no repayment date, specify "no repayment date" here)
Dorothy Jones, 119AWaimate North Road, Keirkeri	180000	20/12/2023	20/12/2025
Guarantor's name and street address (if any)	Unpaid balance of loan \$0.00	Interest rate or rates	Details of security given
Total aggregated loan amount from the same le			

Any terms (that enable the lender to reduce or extinguish the loan amount and/or interest or grant any concession in respect of repayment)

- The Borrower will make a minimum repayment of \$4000.00 per month.
- The Borrower may make lump sum payments or pay the outstanding balance then owing under this Agreement to the Lender without further bonus or penalty.
- 6% interest payable on the principal if demanded.

Lender's name and street address	Loan amount (including GST) \$0.00	Date loan entered into	Repayment date (if no repayment date, specify "no repayment date" here)
Mark and Jude Patterson, 28 Greenbank Road, Lawrence	75000	20/12/2023	31/03/2024
Guarantor's name and street address (if any)	Unpaid balance of loan \$0.00	Interest rate or rates	Details of security given

Total aggregated loan amount from the same lender (if applicable)

Any terms (that enable the lender to reduce or extinguish the loan amount and/or interest or grant any concession in respect of repayment)

- The Borrower will make monthly minimum payments of \$2000.00 with the balance to be paid on or before, 31 March 2024.
- At any time, the Borrower may make lump sum payments or pay the outstanding balance then owing under this Agreement to the Lender without further bonus or penalty.
- This loan is interest free.



PART H Page: 13

PART I: PARTY LOANS BETWEEN \$1,500 - \$15,000

Instructions for Part I - Party loans between \$1,500 - \$15,000

The total number and value of all other party loans entered into during the year of \$1,500 or more up to and including \$15,000, that have not already been disclosed in **Part H**, must be disclosed in **Part I**.

If a lender has made more than one loan to the party of between \$1,500 and \$15,000 each loan should be counted separately when calculating the total number of loans, for the purposes of **Part I**.

WRITE 'NIL' IF YOU HAVE NO LOANS TO DECLARE HERE:		NIL
	TOTAL FOR PART I	0
	Number of loans	Total amount of loans (including GST) \$0.00
Loans of not less than \$1,500 and not more than \$15,000		



PART I Page: 14